

Legacy Fellowship Information Request

- I am prepared to join the Kiwanis Cal-Nev-Ha Foundation Legacy Fellowship by leaving the Foundation a legacy in my will or trust in the amount of not less than \$1,000.
- I am considering a gift to the Foundation or a future gift in my estate plan and I would like someone to contact me with more information.
- I would like to make an outright gift at the present time of \$ _____ to support the Foundation.

Name (please print or type) Div.

Club

Address

Phone Email

Signature

Please mail to:
Kiwanis Cal-Nev-Ha Foundation
8360 Red Oak Street, Suite 201
Rancho Cucamonga, CA 91730-0608



Top 5 Things you can do to Leave a Legacy to the Kiwanis Cal-Nev-Ha Foundation

1. Specify a gift in your will or trust for the Kiwanis Cal-Nev-Ha Foundation. Encourage family and friends to leave a gift to the Foundation.
2. Leave a specific dollar amount or a percentage of the assets in your will or trust. Assets include, but are not limited to stocks, bonds, certificates of deposit, and real estate. Such gifts usually provide estate tax savings.
3. Name the Foundation as the beneficiary of your pension plan or IRA.
4. Purchase a new life insurance policy naming the Foundation as beneficiary or make it the beneficiary of your existing policy.
5. Honor deserving friends and remember loved ones with memorial gifts to the Foundation.

www.cnhfoundation.org

Kiwanis Cal-Nev-Ha Foundation
8360 Red Oak Street, Suite 201
Rancho Cucamonga, CA 91730-0608
foundation@cnhkiwanis.org
Toll Free: (877) 597-1770, ext. 116



***You Can Make a Lasting Difference
in the Lives of Many People by
Leaving a Legacy***



Everyday, lives are enriched by the work of the Kiwanis Cal-Nev-Ha Foundation. The Pediatric Trauma Program, SLP scholarships, disaster relief assistance, and club grants are just a few of the programs sponsored by your Foundation. Why leave a legacy? Each of us can recall a time when we have been personally and positively touched through the caring contributions of others. Many Kiwanians give both their money and time to worthy causes; however, many of us are unaware that by making a gift in our will or trust we can continue to help people in need or to promote a favorite cause long after we are gone.

Frequently Asked Questions and Answers about Leaving a Gift

Q: How do I leave a gift to the Kiwanis Cal-Nev-Ha Foundation?

A: It's easy. You can arrange for a gift in several ways, the most common being through a charitable gift in a will or a living trust. Many people set aside a specific dollar amount. Others leave a percentage of their estate, or any assets left over after their family has been provided for. Some people choose to donate real estate. Others leave life insurance policies, funds from a savings or retirement account, or appreciated assets.

Q: Should I tell the Foundation that I have left them a gift?

A: That's up to you. If you decide to notify the Foundation about your desire to leave a gift, you can then be advised about specific opportunities for giving to ensure your objectives for the gift will be met. Also, by notifying the Foundation in advance, your generosity can be recognized.

Q: Who can help me arrange for making a gift?

A: If you have a professional advisor such as an attorney, accountant, financial planner or insurance agent, please speak with them about leaving a gift. You may also call the Foundation office for further information.

Q: How do I leave a gift for a specific purpose?

A: Specify in your will or trust that your gift is given for a specific purpose. Keeping in mind the Foundation can only accept gifts for purposes covered by existing programs (i.e., Pediatric Trauma Program), the Foundation office can help you develop the necessary language.

Q: How do I leave a gift in memory or in honor of a loved one?

A: A gift in memory is a wonderful way to honor someone who has made a difference in your life. Contact the Foundation office to discuss this option. This type of memorial gift can be arranged in your will or trust. You just need to state that your gift is given in memory of or to honor that particular person.



Leave your legacy and join the Legacy Fellowship today!